QDRO TRANSMITTAL LETTER

	Date	
Board of Trustees Ironworkers District Council of the Pacific Northwest Field Ironworkers Annuity Plan P. O. Box 34203 Seattle, WA 98124		
Re: QDRO – Participant	and	Alternate Payee

Dear Plan Administrator:

Enclosed is a Qualified Domestic Relations Order ("Order") impacting the benefits under the Ironworkers District Council of the Pacific Northwest Field Ironworkers Annuity Plan.

This Order is a: □ Draft, or □ Court Certified Copy

As noted in the Order, the social security number and date of birth of the Participant and Alternate Payee will be provided separately. They are as follows:

	Participant	
Participant's Name:	_	
Social Security Number:		
Date of Birth:		
	Alternate Payee	
Alternate Payee's Name:		
Social Security Number:		
Date of Birth:		
further information is needed in	connection with this Q	DRO, please contact:
Name:		
Phone Number:		
	Sincerely,	

Signature

If

1		<u>FOR ACTIVES</u> 6/19/2017
2		0/19/2017
3		
4		
5		
6		
7 8		E STATE OF F
9		1'
10	IN RE THE MARRIAGE OF:	
11	,	NO
12	Petitioner,	QUALIFIED DOMESTIC RELATIONS ORDER
13	V.	
14	,	
15	Respondent.	
16 17	WHEREAS, the Court has jurisdiction of dissolution action; and	ver all parties and over the subject matter in this
18 19		and Court intend this Order to be a Qualified o as "Order" or "QDRO") as that term is used in and interpreted in accordance with that Act; and
20 21		d that the Court shall enter this Order as an olution of Marriage filed herein on REFORE,
22	IT IS HEREBY ORDERED by the Court	t as follows:
23 24	1. <u>Definitions</u> . The following are the	ne definitions used in this order:
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1	1.1	"Participant"	
2		Name: Address:	
3		Address.	
4		The Dorticinent's social	accurity number and date of high will be mavided
5	separately to the Plan	*	security number and date of birth will be provided
6	1.2	"Alternate Payee"	
7		Name: Relationship to	
8		Participant:	
9		Address:	
10			
	provided separately to	The Alternate Payee's o the Plan Administrator.	social security number and date of birth will be
11			
12	1.3	"Plan"	Ironworkers District Council of the Pacific Northwest Field Ironworkers Annuity Plan
13	1.4	"Plan Administrator"	Board of Trustees
14		Address:	P.O. Box 34203 Seattle, WA 98124
15			
16	existence of the Alter		This Order hereby creates and recognizes the vive a portion of the Participant's benefits under the
17	Plan.		
18	3. <u>Factu</u>	ual Basis for order. This	Order is based on the following facts:
19	3.1	Participant is vested;	
20	3.2	Participant is ye	ears of age; and
21	3.3		of entry of this Order is not receiving any payment
22	of benefits under the	Plans.	
23			
24			
	QUALIFIED DOMESTIC	C RELATIONS	

1	4. <u>Payments to Alternate Payee</u> .
2	4.1 Alternate Payee is awarded (select only one, flat amount or percentage):
3	\Box The FLAT AMOUNT of \$
4	Alternate Payee's share of the account will be transferred effective on:
5	(date). Such amount shall be transferred to a separate account in the Plan solely in the
6	name of the Alternate Payee. Alternate Payee's account shall thereafter be valued separately from the Participant's and be subject to allocation of earnings and expenses separately from Participant's.
7	OR
8	
9 10	☐ The PERCENTAGE of% of the Participant's account balance in the Plan earned from:
	(beginning date) to
11	(ending date).
12	The Alternate Payee's share shall be transferred effective on:
13	(separation or divorce date) to a separate account in the Plan solely in the name of the Alternate Payee. Alternate Payee's account shall be
14	valued separately from the Participant's and be subject to allocation of earnings and expenses separately from Participant's.
15	4.2 Alternate Payee's benefits shall commence upon application by Alternate
16 17	4.2 Alternate Payee's benefits shall commence upon application by Alternate Payee at any time after approval of this Order by the Plan, but not later than the required beginning date under the Plan. Consistent with the terms of the Plan, Alternate Payee shall be
18	entitled to select a form of payment and designate a beneficiary for Alternate Payee's portion of the benefits. If Alternate Payee dies prior to commencement of benefits, the balance in Alternate Payee's separate account shall be payable in the form of an alternate death benefit to Alternate
19	Payee's eligible beneficiary pursuant to the terms of the Plan.
20	5. <u>Limitations on Order</u> . Nothing contained in this Order shall be construed to
21	require the Plan:
22	5.1 To provide for any type or form of benefits, or any option, not otherwise provided under the Plan at the time benefits commence to the Alternate Payee;
23	5.2 To provide increased benefits (determined on the basis of actuarial value)
24	not available to the Participant;
	5.3 To provide benefits to the Alternate Payee which are required to be paid to another Alternate Payee under another order previously determined to be a QDRO; and
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1 2	5.4 To provide the payment to the Alternate Payee of benefits forfeited by the Participant.
3	6. <u>Action to Be Taken</u> . The Plan Administrator shall be provided with a copy of the Order by counsel for the Alternate Payee. Upon receipt, the Plan Administrator shall:
4	6.1 Immediately notify the Participant and the Alternate Payee of:
5	6.1.1 The receipt of this Order; and
7	6.1.2 The Plan's procedures for determining whether this Order is a QDRO.
8	6.2 Within a reasonable period of time, determine if this Order is a QDRO, and notify the Participant and Alternate Payee of such determination.
10 11 12	6.3 Pending determination of a proposed order's status as a QDRO, separately account within the Plan for the amount ("segregated amounts") which would have been payable to the Alternate Payee (if this Order is established to be a QDRO) during the determination period, as defined in Internal Revenue Code Section $414(p)(7)$. No segregation is necessary if benefits are not payable during the determination period.
13 14	7. <u>Continuing Jurisdiction</u> . The Court retains jurisdiction over this matter to amend this order to establish or maintain its status as a QDRO under the Retirement Equity Act of 1984, as amended.
15 16	DONE IN OPEN COURT this day of,
17	JUDGE/COURT COMMISSIONER
19	Presented by:
20 21	By: $Signature \square$ Petitioner or \square Respondent
22 22 23	Copy Received, Approved for Entry, Notice of Presentment Waived:
24	By: $Signature \square$ Petitioner or \square Respondent
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