

QDRO TRANSMITTAL LETTER

Date

Board of Trustees
Northwest Ironworkers Retirement Trust
P. O. Box 34203
Seattle, WA 98124

Re: QDRO – _____ and _____
Participant *Alternate Payee*

Dear Plan Administrator:

Enclosed is a Qualified Domestic Relations Order (“Order”) impacting the benefits under the Northwest Ironworkers Retirement Trust.

This Order is a: Draft, or
 Court Certified Copy

As noted in the Order, the social security number and date of birth of the Participant and Alternate Payee will be provided separately. They are as follows:

Participant

Participant’s Name: _____
Social Security Number: _____
Date of Birth: _____

Alternate Payee

Alternate Payee’s Name: _____
Social Security Number: _____
Date of Birth: _____

If further information is needed in connection with this QDRO, please contact:

Name: _____
Phone Number: _____

Sincerely,

Signature

FOR RETIREES - benefits held separate interest
6/19/2017

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IN THE SUPERIOR COURT OF THE STATE OF _____
IN AND FOR THE COUNTY OF _____

IN RE THE MARRIAGE OF:

_____,
Petitioner,

v.

_____,
Respondent.

NO. _____

QUALIFIED DOMESTIC RELATIONS
ORDER

WHEREAS, the Court has jurisdiction over all parties and over the subject matter in this dissolution action; and

WHEREAS, the parties to this Order and Court intend this Order to be a Qualified Domestic Relations Order (hereinafter referred to as "Order" or "QDRO") as that term is used in the Retirement Equity Act of 1984, as amended, and interpreted in accordance with that Act; and

WHEREAS, the parties have stipulated that the Court shall enter this Order as an Addendum to the Decree of Dissolution of Marriage filed herein on _____(date), NOW, THEREFORE,

IT IS HEREBY ORDERED by the Court as follows:

1. Definitions. The following are the definitions used in this Order:

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1.1 "Participant"
Name: _____
Address: _____

The Participant's social security number and date of birth will be provided separately to the Plan Administrator.

1.2 "Alternate Payee"
Name: _____
Relationship to Participant: _____
Address: _____

The Alternate Payee's social security number and date of birth will be provided separately to the Plan Administrator.

1.3 "Plan": Northwest Ironworkers Retirement Plan

1.4 "Plan Administrator": Board of Trustees
Address: P.O. Box 34203
Seattle, WA 98124

2. **Division of Marital Property.** This Order hereby creates and recognizes the existence of the Alternate Payee's rights to receive a portion of the Participant's benefits under the Plan.

3. **Factual Basis for Order.** This Order is based on the following facts:

3.1 Participant is vested;

3.2 Participant retired effective _____ (date), but the Trust Office has held benefits since that time, which allows this type of QDRO to still be entered at this time.

3.3 Participant at the time of entry of this order is not receiving any payment of benefits under the Plans.

1 **4. Payments to Alternate Payee.**

2 4.1 Subject to the provisions in paragraph 4.3, below, for pre-retirement
3 death benefits, Alternate Payee is awarded _____ (%) of the Participant's accrued
4 benefit in the Plan earned from

5 _____ (beginning date) to

6 _____ (ending date)

7 and calculated as of the Alternate Payee's benefit commencement date. Alternate Payee is
8 also entitled to any increases on Alternate Payee's share of the benefit.

9 Alternate Payee (select one):

10 Is entitled to share in "thirteenth" benefit checks.

11 Is NOT entitled to share in "thirteenth" benefit checks.

12 The level of benefit payments shall be calculated as the actuarial equivalent as defined by the
13 Plan. Subject further to the provisions in paragraph 4.3, below, Alternate Payee's benefits
14 shall be segregated into a separate account on behalf of Alternate Payee and payable in the
15 form of a single life benefit guaranteed for 60 or 120 months, based upon the lifetime of
16 Alternate Payee. Alternate Payee shall be entitled to elect the period of the guarantee (i.e., 60
17 or 120 months) at commencement of benefits.

18 4.2 Alternate Payee's benefits awarded under this QDRO shall commence
19 coincident with the Participant's retirement date.

20 **5. Limitations on Order.** Nothing contained in this Order shall be construed to
21 require the Plan:

22 5.1 To provide for any type or form of benefits, or any option, not
23 otherwise provided under the Plan at the time benefits commence to the Alternate Payee;

 5.2 To provide increased benefits (determined on the basis of actuarial
value) not available to the Participant;

 5.3 To provide benefits to the Alternate, Payee which are required to be
paid to another Alternate Payee under another order previously determined to be a QDRO;
and

 5.4 To provide the payment to the Alternate Payee of benefits forfeited by
the Participant.

6. Action to Be Taken. The Plan Administrator shall be provided with a copy
of the Order by counsel for the Alternate Payee. Upon receipt, the Plan Administrator shall:

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6.1 Immediately notify the Participant and the Alternate Payee of:

6.1.1 The receipt of this Order; and

6.1.2 The Plan's procedures for determining whether this Order is a QDRO.

6.2 Within a reasonable period of time, determine if this Order is a QDRO, and notify the Participant and Alternate Payee of such determination.

6.3 Pending determination of a proposed order's status as a QDRO, separately account within the Plan for the amount ("segregated amounts") which would have been payable to the Alternate Payee (if this order is established to be a QDRO) during the determination period, as defined in Internal Revenue Code Section 414(p)(7). No segregation is necessary if benefits are not payable during the determination period.

7. Continuing Jurisdiction. The Court retains jurisdiction over this matter to amend this order to establish or maintain its status as a QDRO under the Retirement Equity Act of 1984, as amended.

DONE IN OPEN COURT this ____ day of _____, _____.

JUDGE/COURT COMMISSIONER

Presented by:

By: _____
Signature Petitioner or Respondent

Copy Received, Approved for Entry,
Notice of Presentment Waived:

By: _____
Signature Petitioner or Respondent